



辉立资金管理有限公司

PHILLIP CAPITAL MANAGEMENT (S) LTD

A member of PhillipCapital

**PHILLIP LEGACY FUNDS
(the “Trust”)**

a Singapore unit trust with the following sub-fund authorised under Section 286 of the Securities and Futures Act 2001 of Singapore

**Phillip SING Income ETF (SGX Trading Code: OVQ and OVS)
(the “Sub-Fund”)**

IMPORTANT ANNOUNCEMENT – REVISED INDICATIVE TIMETABLE FOR INITIAL OFFER PERIOD OF CLASS USD UNITS

We, Phillip Capital Management (S) Ltd (the “**Manager**”), as the manager of the Trust, hereby announces that the indicative timetable for the Initial Offer Period of the Class USD Units of the Sub-Fund has been revised as follows:

<u>Event</u>	<u>Indicative Timeline</u>
Initial Offer Period commences	16 April 2025 at 9:00 a.m. (Singapore time)
Initial Offer Period closes (unless extended by the Manager)	22 April 2025 at 11:00 a.m. (Singapore time)
Listing commences and Units may then be created and redeemed by any Participating Dealer as well as traded by any investor (i.e. commencement of trading of the Units on a “ready” basis on the SGX-ST)	Expected to be 9:00 a.m. (Singapore time) on 28 April 2025 subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Units on a “ready” basis have been fulfilled (unless the Initial Offer Period is extended in which case dealings on the SGX-ST will commence on the fifth Business Day following the close of the Initial Offer Period).
Settlement date for all trades done on a “ready” basis on 28 April 2025	30 April 2025

Please note that the above timetable is indicative only and is subject to change. Any change in the date of commencement of the Initial Offer Period will be announced on SGXNET.

For any queries, please feel free to reach out to us at pcm@phillip.com.sg. Thank you for your continued trust and support. We look forward to serving you in the future.

Issued by Phillip Capital Management (S) Ltd (as manager of the Trust)

15 April 2025

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or any of its participating dealers. Investments are subject to investment risks including the possible loss of the principal amount invested. The value of the units and the income accruing to the units may fall or rise. Past performance is not necessarily indicative of the future or likely performance of the ETF. There can be no assurance that investment objectives will be achieved.

If you are in any doubt about this announcement, you should consult your stockbroker, lawyer, accountant, tax adviser or other professional advisers.

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